

Data on the Banks' capital position

(in 000 rsd)

| No | Position name | Amount |
|------------|--|------------------|
| I | TOTAL CORE CAPITAL | 1.205.410 |
| 1. | CORE CAPITAL BEFORE DEDUCTIONS | 8.700.768 |
| 1.1. | Nominal value paid-in shares, except for preferred cumulative shares | 5.671.609 |
| 1.2. | Issuing premium | 2.877.487 |
| 1.3. | Profit reserves | 151.673 |
| 1.4. | Undistributed profit from the previous years | 0 |
| 1.5. | Profit from the current year | 0 |
| 1.6. | Minority shares | 0 |
| 1.7. | Other positive consolidated reserves | 0 |
| 2. | DEDUCTIBLES FROM CORE CAPITAL | 7.495.358 |
| 2.1. | Losses from the previous years | 4.480.410 |
| 2.2. | Losses from current year | 571.399 |
| 2.3. | Non-material investments | 142.426 |
| 2.4. | Acquired bank's own shares, except the preferred cumulative shares | 0 |
| 2.5. | Amount of the bank's shares taken in pledge, except the preferred cumulative shares | 0 |
| 2.6. | Regulatory value adjustment: | 2.301.123 |
| 2.6.1. | Unrealized losses based on securities available for sale | 229 |
| 2.6.2. | Other net negative revaluation reserves | 0 |
| 2.6.3. | Profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank | 0 |
| 2.6.4. | Reserve requirements from the profit for the estimated losses in the balance assets and off-balance items of the bank | 2.300.894 |
| 2.7. | Other negative consolidated reserves | 0 |
| II | TOTAL SUPPLEMENTARY CAPITAL | 834.779 |
| 1. | SUPPLEMENTARY CAPITAL BEFORE DEDUCTIONS | 834.779 |
| 1.1. | Nominal value paid-in preferred cumulative shares | 0 |
| 1.2. | Issuing premium based on preferred cumulative shares | 0 |
| 1.3. | Part of the revaluating bank reserves | 232.075 |
| 1.4. | Hybrid instruments | 0 |
| 1.5. | Subordinated liabilities | 602.705 |
| 1.6. | Several separated value adjustments, reserves and reserve requirements from the profit in relation to the expected losses | 0 |
| 2. | DEDUCTIBLES FROM SUPPLEMENTARY CAPITAL | 0 |
| 2.1. | Own preferred cumulative shares | 0 |
| 2.2. | Receivables based on the balance assets and off-balance items secured by hybrid instruments or subordinated liabilities | 0 |
| 2.3. | Amount of the bank's preferred cumulative shares taken in pledge | 0 |
| 2.4. | Amount of the capital exceeding the limits for the additional assets I | 0 |
| III | TOTAL CAPITAL | 2.040.189 |
| 1. | TOTAL CAPITAL BEFORE DEDUCTIONS | 2.040.189 |
| 2. | DEDUCTIBLES FROM TOTAL CAPITAL | 0 |
| | Of which: fixed assets reductions | 0 |
| | Of which: additional assets I reductions | 0 |
| 2.1. | Direct or indirect investment in banks and other entities in the financial sector in an amount higher than 10% of the capital of such banks, i.e. other entities | 0 |
| 2.2. | Investment in hybrid instruments and subordinated liabilities of other banks and entities in the financial sector, in which the bank has direct or indirect investments in an amount higher than 10% of the capital of such entities | 0 |
| 2.3. | Total direct or indirect investment in banks and other entities in the financial sector in an amount of up to 10% of the capital of such banks, as well as investments in their hybrid instruments and subordinated liabilities exceeding the 10% of sum of equity and additional capital of the banks for which the capital is being calculated | 0 |
| 2.4. | Amounts exceeding the qualified bank shares in entities which are not entities in the financial sector | 0 |
| 2.5. | Less separated value adjustments, reserves and reserve requirements from the profit in relation to the expected losses | 0 |
| 2.6. | Exposure amount based on free deliveries when the other party hasn't settled its obligation within four working days | 0 |
| 2.7. | Receivables and potential liabilities from the entities associated with the bank which have been stipulated by the bank under conditions which are more advantageous than the conditions stipulated with other entities which are not | 0 |
| IV | NOTES | |
| | The positive(+)/(-)negative amount of the difference between the total value adjustment for the balance assets, reserves for the losses in the off-balance items and the reserve requirements from the profit at one hand and the amount of the total expected losses acc. to the IRB approach at the other hand. | 0 |
| | Amount of the value adjustments, reserves and reserve requirements from the bank profit | 0 |
| | Of which: on the group basis | 0 |
| | Of which: on the individual basis | 0 |
| | Amount of the expected loss acc. to the IRB approach | 0 |
| | Gross amount of the subordinated liabilities | 604.792 |